



APPLICATION
for
Montpelier Re Foundation's
Education Award

Please submit applications to:
Montpelier Re Foundation Education Awards
PO Box HM 2079, Hamilton, HM HX
Montpelier House, 94 Pitts Bay Road, Pembroke

Montpelier Re Foundation Education Awards CRITERIA AND APPLICATION FORM

The Award, courtesy of the Montpelier Re Foundation, is offered to suitably qualified students enrolled in their third or fourth year of a three or four year degree programme at an accredited university or college. The opportunity also exists for a summer placement at Montpelier Re.

AGE:

No age restriction

BENEFITS:

The Education Award will fund up to \$15,000 per year based on financial need to cover "Qualifying Educational Expenses"¹ and is tenable for up to two years.

CRITERIA:

1. Applicants must demonstrate a financial need.
2. Applicants must be accepted into an accredited overseas university or college.
3. Applicants must be Bermudian.
4. Applicants must have a minimum GPA of 3.0 on a 4-point scale (or equivalent).

SELECTION:

The Selection Committee will base its decision on the financial need, academic achievements and aptitude of applicants. The Committee reserves the right to withdraw the Award in the event of unsatisfactory work or conduct or in the event that a candidate has received sufficient funding from other sources to cover financial needs.

REQUIRED DOCUMENTS:

1. Completed and signed application form
2. Completed Annual Household Income and Expense Form
3. Completed Annual Educational Income and Expense Form
4. Acceptance letter from an accredited university or college or proof of registration
5. Proof of Bermudian status (Letter from the Department of Immigration)
6. Most recent official transcript of applicant's academic record showing at least 2 years of study at the post secondary level
7. Academic letter of recommendation
8. Personal letter of recommendation

APPLICATION DEADLINE:

April 30th, 2010

MAIL OR EMAIL TO:

Chairperson, Montpelier Re Foundation Education Award
Montpelier House, 94 Pitts Bay Road, Pembroke, HM 08

JEANNINE.MENZIES@MONTPELIERRE.BM (APPLICATIONS MUST BE SIGNED)

INTERVIEW:

The Selection Committee will interview short-listed candidates in the summer.

¹ "Qualifying Educational Expenses" shall include tuition, room and board, fees, the cost of books, travel to and from Bermuda and any other expenses approved by the Selection Committee on a case-by-case basis.

APPLICATION FORM

PERSONAL INFORMATION

Name in Full:

LAST FIRST MIDDLE

Date of Birth: Month _____ Date _____ Year _____

Telephone: day _____ evening _____ cell _____

E-mail Address:

Fax:

Mailing Address:

ACADEMIC HISTORY

Current Program of Study

_____ From _____ to _____

Educational background:

_____ From _____ to _____

_____ From _____ to _____

_____ From _____ to _____

Qualifications earned (e.g. B.S.C., IGCSE, GCSE, etc.):

_____ Date awarded: _____

_____ Date awarded: _____

Total Cumulative GPA to date is _____ out of a possible 4 points (or equivalent)

EXTRACURRICULAR INTERESTS, HOBBIES AND PERSONAL ACTIVITIES

WORK EXPERIENCE (Please list the two most recent jobs/vacation employment, you have held)

Year _____ Employer _____ Job Title _____

Year _____ Employer _____ Job Title _____

OTHER SCHOLARSHIPS/AWARDS APPLIED FOR THIS YEAR (applicants should demonstrate they have applied for other scholarships/awards and must notify the Montpelier Re Foundation Education Awards Committee)

Scholarship/Award Name _____ Amount _____

Scholarship/Award Name _____ Amount _____

Scholarship/Award Name _____ Amount _____

Scholarship/Award Name _____ Amount _____

OTHER SCHOLARSHIPS/AWARDS PREVIOUSLY AWARDED

Year _____ Scholarship/Award Name _____ Amount _____

Year _____ Scholarship/Award Name _____ Amount _____

Year _____ Scholarship/Award Name _____ Amount _____

Year _____ Scholarship/Award Name _____ Amount _____

COMMUNITY INVOLVEMENT

Applicants should demonstrate their involvement (or commitment to be involved) in a community programme should they be granted an Education Award.

Community Project _____

Programme contact for reference _____

Contact details of reference _____

ESSAY

In no more than 500 words write (on a separate sheet) about your career goals and why you should be selected for an Education Award.

Signature of Applicant _____ Date: _____

MONTPELIER RE FOUNDATION EDUCATION AWARD

(ALL INFORMATION WILL BE KEPT CONFIDENTIAL)

APPLICANTS WHO MEET THE AWARD'S GPA REQUIREMENTS MAY SUBMIT THEIR APPLICATIONS FOR CONSIDERATION WITHOUT REGARD TO ANTICIPATED FINANCIAL ASSISTANCE FROM THEIR FAMILIES IF FAMILY ASSISTANCE IS NOT GOING TO BE AVAILABLE

ANNUAL HOUSEHOLD INCOME AND EXPENSE FORM

GROSS ANNUAL INCOME	\$	ANNUAL EXPENSES	\$
Wage Earner 1		Rent:	
Name:		Mortgage:	
Relationship to Applicant:		Land Tax:	
Wage Earner 2		House Insurance:	
Name:		House Maintenance:	
Relationship to Applicant:		Loans:	
		Electricity:	
Part-time Employment		Telephone:	
		Other Utilities:	
Other Income (specify)		Food:	
		Clothing:	
		Local Transportation:	
		Life Insurance:	
		Car Insurance:	
		Miscellaneous:	
TOTAL HOUSEHOLD INCOME		TOTAL EXPENSES	

Describe briefly any other family or personal circumstances, if any, which influence the ability to meet the applicant's educational expenses (e.g. illness, unemployment, disability, etc.)

MONTPELIER RE FOUNDATION EDUCATION AWARDS

ANNUAL EDUCATIONAL INCOME AND EXPENSE REPORT

INCOME FOR EDUCATION	\$	EDUCATION EXPENSES	\$
Scholarships:		Tuition and Fees:	
Awards:		Housing (Room):	
Family Assistance:		Meals/Food:	
Personal Contribution:		Books and Supplies:	
		Travel:	
		Other (specify)	
TOTAL INCOME		TOTAL EXPENSES	

TOTAL AMOUNT NEEDED (total income – total expenses): \$ _____

Signature of Applicant

Date